By signing below, Beta-Kappa House Corporation (the "House Corporation") and the Beta-Kappa Zeta (the "Chapter") represent and warrant to the Lambda Chi Alpha Educational Foundation, Inc. (the "Foundation") the following facts:

a. The current uses of the Educational Areas of the Chapter House are not materially different than the uses described in Exhibit 2 attached to the Grant Agreement entered into between the House Corporation, the Chapter and the Foundation on November 10, 2003.

b. The Educational Areas of the Chapter House and the Educational Equipment used in those areas have not been used for non-educational purposes or activities, such as for fraternal purposes or activities (other than minor social or recreational use).

Capitalized terms used herein and not otherwise defined will be given the definitions set forth in the Grant Agreement.

Beta-Kappa House Corporation

By: __________________________
Name: ________________________
Title: _________________________
Date: _________________________

Beta-Kappa Zeta

By: __________________________
Name: ________________________
Title: _________________________
Date: _________________________